



Receiving your certificate of completion

Congratulations! You have completed the Cal State L.A. Online CFP® Certification Education Program. You are on your way to becoming a financial planner. In order to be eligible to receive a certificate from Cal State L.A., you must first complete the following:

- 1) Complete all five course exams:
 - a. [Tax Management and Strategy](#)
 - b. [Risk Management and Insurance](#)
 - c. [Investments](#)
 - d. [Retirement Planning](#)
 - e. [Estate Planning](#)

- 2) Contact an enrollment advisor to inform them when you have completed the course. Please contact Cal State L.A. via email at csula@learninghouse.com.

Once you have completed the steps listed above, someone from our extended programs office will contact you to verify your information. We will send this information to the CFP Board as a record that you have completed a CFP Board register program, which is a [requirement](#) to take the CFP® exam. You will also receive an official certificate of completion from Cal State L.A.

If you are taking one course at a time, for continuing education purposes, you can also receive a certificate of completion for each course. Please follow step 2 above to receive your certificate.

CFP® [exam dates](#) are located on the CFP Board Web site. The site also features sample CFP® exam questions and schedules, and it also explains how to apply for the exam.